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April 20, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Lake Preston
$431,825 Drinking Water Project Revenue Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Lake Preston
$431,825 Drinking Water Project Revenue Borrower Bond
dated April 7, 2023

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Lake Preston

2. Designation of issue: Drinking Water Project Revenue Borrower Bond.

3. Date of issue: April 7, 2023

4. Purpose of issue: Phase 2 Utility Improvements (Phase 2A)

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $431,825

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 7th day of April 2023.

By: Brenda Klug
Its: Finance Officer

$431,825
City of Lake Preston
Drinking Water Project Revenue Borrower Bond, Series 2023

Dated Apr 7, 2023 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2025			$16,373.36	$16,373.36	$16,373.36	
07/15/2025	$2,940.47	1.875	$2,024.18	$4,964.65		
10/15/2025	$2,954.25	1.875	$2,010.40	$4,964.65		$26,302.66
01/15/2026	$2,968.10	1.875	$1,996.55	$4,964.65		
04/15/2026	$2,982.01	1.875	$1,982.64	$4,964.65	$19,858.60	
07/15/2026	$2,995.99	1.875	$1,968.66	$4,964.65		
10/15/2026	$3,010.04	1.875	$1,954.61	$4,964.65		$19,858.60
01/15/2027	$3,024.15	1.875	$1,940.50	$4,964.65		
04/15/2027	$3,038.32	1.875	$1,926.33	$4,964.65	$19,858.60	
07/15/2027	$3,052.56	1.875	$1,912.09	$4,964.65		
10/15/2027	$3,066.87	1.875	$1,897.78	$4,964.65		$19,858.60
01/15/2028	$3,081.25	1.875	$1,883.40	$4,964.65		
04/15/2028	$3,095.69	1.875	$1,868.96	$4,964.65	$19,858.60	
07/15/2028	$3,110.20	1.875	$1,854.45	$4,964.65		
10/15/2028	$3,124.78	1.875	$1,839.87	$4,964.65		$19,858.60
01/15/2029	$3,139.43	1.875	$1,825.22	$4,964.65		
04/15/2029	$3,154.15	1.875	$1,810.50	$4,964.65	$19,858.60	
07/15/2029	$3,168.93	1.875	$1,795.72	$4,964.65		
10/15/2029	$3,183.78	1.875	$1,780.86	$4,964.65		$19,858.60
01/15/2030	$3,198.71	1.875	$1,765.94	$4,964.65		
04/15/2030	$3,213.70	1.875	$1,750.95	$4,964.65	$19,858.60	
07/15/2030	$3,228.77	1.875	$1,735.88	$4,964.65		
10/15/2030	$3,243.90	1.875	$1,720.75	$4,964.65		$19,858.60
01/15/2031	$3,259.11	1.875	$1,705.54	$4,964.65		
04/15/2031	$3,274.38	1.875	$1,690.26	$4,964.65	$19,858.60	
07/15/2031	$3,289.73	1.875	$1,674.92	$4,964.65		
10/15/2031	$3,305.15	1.875	$1,659.50	$4,964.65		$19,858.60
01/15/2032	$3,320.65	1.875	$1,644.00	$4,964.65		
04/15/2032	$3,336.21	1.875	$1,628.44	$4,964.65	$19,858.60	
07/15/2032	$3,351.85	1.875	$1,612.80	$4,964.65		
10/15/2032	$3,367.56	1.875	$1,597.09	$4,964.65		$19,858.60
01/15/2033	$3,383.35	1.875	$1,581.30	$4,964.65		
04/15/2033	$3,399.21	1.875	$1,565.44	$4,964.65	$19,858.60	
07/15/2033	$3,415.14	1.875	$1,549.51	$4,964.65		
10/15/2033	$3,431.15	1.875	$1,533.50	$4,964.65		$19,858.60
01/15/2034	$3,447.23	1.875	$1,517.42	$4,964.65		
04/15/2034	$3,463.39	1.875	$1,501.26	$4,964.65	$19,858.60	
07/15/2034	$3,479.63	1.875	$1,485.02	$4,964.65		
10/15/2034	$3,495.94	1.875	$1,468.71	$4,964.65		$19,858.60
01/15/2035	$3,512.32	1.875	$1,452.32	$4,964.65		
04/15/2035	$3,528.79	1.875	$1,435.86	$4,964.65	$19,858.60	
07/15/2035	$3,545.33	1.875	$1,419.32	$4,964.65		
10/15/2035	$3,561.95	1.875	$1,402.70	$4,964.65		$19,858.60
01/15/2036	$3,578.65	1.875	$1,386.00	$4,964.65		
04/15/2036	$3,595.42	1.875	$1,369.23	$4,964.65	$19,858.60	
07/15/2036	$3,612.27	1.875	$1,352.38	$4,964.65		
10/15/2036	$3,629.21	1.875	$1,335.44	$4,964.65		$19,858.60
01/15/2037	$3,646.22	1.875	$1,318.43	$4,964.65		
04/15/2037	$3,663.31	1.875	$1,301.34	$4,964.65	$19,858.60	
07/15/2037	$3,680.48	1.875	$1,284.17	$4,964.65		
10/15/2037	$3,697.73	1.875	$1,266.92	$4,964.65		$19,858.60
01/15/2038	$3,715.07	1.875	$1,249.58	$4,964.65		
04/15/2038	$3,732.48	1.875	$1,232.17	$4,964.65	$19,858.60	
07/15/2038	$3,749.98	1.875	$1,214.67	$4,964.65		
10/15/2038	$3,767.56	1.875	$1,197.09	$4,964.65		$19,858.60
01/15/2039	$3,785.22	1.875	$1,179.43	$4,964.65		

04/15/2039	$3,802.96	1.875	$1,161.69	$4,964.65	$19,858.60	
07/15/2039	$3,820.79	1.875	$1,143.86	$4,964.65		
10/15/2039	$3,838.70	1.875	$1,125.95	$4,964.65		$19,858.60
01/15/2040	$3,856.69	1.875	$1,107.96	$4,964.65		
04/15/2040	$3,874.77	1.875	$1,089.88	$4,964.65	$19,858.60	
07/15/2040	$3,892.93	1.875	$1,071.72	$4,964.65		
10/15/2040	$3,911.18	1.875	$1,053.47	$4,964.65		$19,858.60
01/15/2041	$3,929.51	1.875	$1,035.14	$4,964.65		
04/15/2041	$3,947.93	1.875	$1,016.72	$4,964.65	$19,858.60	
07/15/2041	$3,966.44	1.875	$998.21	$4,964.65		
10/15/2041	$3,985.03	1.875	$979.62	$4,964.65		$19,858.60
01/15/2042	$4,003.71	1.875	$960.94	$4,964.65		
04/15/2042	$4,022.48	1.875	$942.17	$4,964.65	$19,858.60	
07/15/2042	$4,041.33	1.875	$923.32	$4,964.65		
10/15/2042	$4,060.28	1.875	$904.37	$4,964.65		$19,858.60
01/15/2043	$4,079.31	1.875	$885.34	$4,964.65		
04/15/2043	$4,098.43	1.875	$866.22	$4,964.65	$19,858.60	
07/15/2043	$4,117.64	1.875	$847.01	$4,964.65		
10/15/2043	$4,136.94	1.875	$827.71	$4,964.65		$19,858.60
01/15/2044	$4,156.34	1.875	$808.31	$4,964.65		
04/15/2044	$4,175.82	1.875	$788.83	$4,964.65	$19,858.60	
07/15/2044	$4,195.39	1.875	$769.26	$4,964.65		
10/15/2044	$4,215.06	1.875	$749.59	$4,964.65		$19,858.60
01/15/2045	$4,234.82	1.875	$729.83	$4,964.65		
04/15/2045	$4,254.67	1.875	$709.98	$4,964.65	$19,858.60	
07/15/2045	$4,274.61	1.875	$690.04	$4,964.65		
10/15/2045	$4,294.65	1.875	$670.00	$4,964.65		$19,858.60
01/15/2046	$4,314.78	1.875	$649.87	$4,964.65		
04/15/2046	$4,335.01	1.875	$629.64	$4,964.65	$19,858.60	
07/15/2046	$4,355.33	1.875	$609.32	$4,964.65		
10/15/2046	$4,375.74	1.875	$588.91	$4,964.65		$19,858.60
01/15/2047	$4,396.25	1.875	$568.40	$4,964.65		
04/15/2047	$4,416.86	1.875	$547.79	$4,964.65	$19,858.60	
07/15/2047	$4,437.56	1.875	$527.09	$4,964.65		
10/15/2047	$4,458.36	1.875	$506.28	$4,964.65		$19,858.60
01/15/2048	$4,479.26	1.875	$485.39	$4,964.65		
04/15/2048	$4,500.26	1.875	$464.39	$4,964.65	$19,858.60	
07/15/2048	$4,521.35	1.875	$443.29	$4,964.65		
10/15/2048	$4,542.55	1.875	$422.10	$4,964.65		$19,858.60
01/15/2049	$4,563.84	1.88	$400.81	$4,964.65		
04/15/2049	$4,585.23	1.88	$379.41	$4,964.65	$19,858.60	
07/15/2049	$4,606.73	1.88	$357.92	$4,964.65		
10/15/2049	$4,628.32	1.88	$336.33	$4,964.65		$19,858.60
01/15/2050	$4,650.02	1.88	$314.63	$4,964.65		
04/15/2050	$4,671.81	1.88	$292.83	$4,964.65	$19,858.60	
07/15/2050	$4,693.71	1.88	$270.94	$4,964.65		
10/15/2050	$4,715.72	1.88	$248.93	$4,964.65		$19,858.60
01/15/2051	$4,737.82	1.88	$226.83	$4,964.65		
04/15/2051	$4,760.03	1.88	$204.62	$4,964.65	$19,858.60	
07/15/2051	$4,782.34	1.88	$182.31	$4,964.65		
10/15/2051	$4,804.76	1.88	$159.89	$4,964.65		$19,858.60
01/15/2052	$4,827.28	1.88	$137.37	$4,964.65		
04/15/2052	$4,849.91	1.88	$114.74	$4,964.65	$19,858.60	
07/15/2052	$4,872.64	1.88	$92.01	$4,964.65		
10/15/2052	$4,895.48	1.88	$69.17	$4,964.65		$19,858.60
01/15/2053	$4,918.43	1.88	$46.22	$4,964.65		
04/15/2053	$4,941.49	1.88	$23.16	$4,964.65	$19,858.60	$9,929.30
	$431,825.00		$140,589.08	$572,414.08	$572,414.08	$572,414.08